



P C N & ASSOCIATES
CHARTERED ACCOUNTANTS
Plot No. 12, "N Heights"
Ground Floor, Software Layout Unit
Cyberabad, Hyderabad - 500 081.

Tel. : (91-40) 2311 9499
E-mail : pcnassociates@yahoo.com

TO WHOMSOEVER IT MAY CONCERN

This is to certify that the Net worth of M/s. ADV Health Technologies Ltd, having its Main business address at 260, Middlesex Turnpike, Iselin, New Jersey 08830 as on 31-12-2021 is \$ 33,00,000/- For which details are as follows

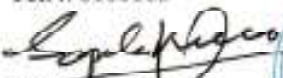
S.No	PARTICULARS	Amount
1	Paid-up Capital	\$ 33,00,000
2	Add: Reserve and Surplus (Excluding Revaluation Reserve)	NA
3	Less: Miscellaneous Expenditure	NA
4	Total Net worth(In \$)	\$ 33,00,000
5	Exchange rate (Rs/\$)	74.3025
6	Total Net worth (In Rs)	Rs.24,51,98,250

*** USD to INR Conversion Rate of 74.3025 as on 31-12-2021 has been considered in the above computation.*

Further, it is to certify that the computation of Net worth is based on the CPA report as on 31-12-2021 and the proposed Scheme of Arrangement of ADV HEALTH TECHNOLOGIES LTD with SHALIMAR AGENCIES LIMITED.. submitted by the company.

The said certificate is true and correct to the best of our knowledge and as per information provided to our satisfaction

For P C N & Associates
Chartered Accountants
FRN: 0160165



K Gopala Krishna
Partner

Membership No: 203605

UDIN: 22203605 AEOSEFP9465



Place: Hyderabad
Date: 05-03-2022



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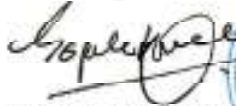
This is to certify that the Net worth of M/s. Shalimar Agencies Limited (CIN:L72100TG1981PLC114084), having its registered office address at 2nd Floor, Purva Summit, Isprout Business Centre, Survey No:8, Whitefield Road, Hitech city, Hyderabad, Telangana, 500081 as on 31-12-2021 (Pre Scheme) is Rs. 2,96,18,883/-(Two Crores Ninety Six Lakhs Eighteen Thousand Eight Hundred Eighty Three Rupees only). For which details are as follows:

S.No	PARTICULARS	Amount (In Rs)
1	Paid-up Capital	3,00,10,000
2	Add: Reserve and Surplus (Excluding Revaluation Reserve)	(3,91,117)
3	Less: Miscellaneous Expenditure	0
4	Total Networth	2,96,18,883
In Words: Two Crores Ninety Six Lakhs Eighteen Thousand Eight Hundred Eighty Three Rupees only		

Further, it is to certify that the computation of Net worth is based on the books, records and the proposed Scheme of Arrangement of ADV HEALTH TECHNOLOGIES LTD, New Jersey with SHALIMAR AGENCIES LIMITED, Hyderabad.. submitted by the company.

The said certificate is true and correct to the best of our knowledge and as per information provided to our satisfaction.

For P C N & Associates
Chartered Accountants
FRN: 0160165



K Gopala Krishna
Partner
Membership No: 203605
UDIN:22203605AEOAYI8077



Place: Hyderabad
Date: 05-03-2022



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TO WHOMSOEVER IT MAY CONCERN


This is to certify that the Net worth of M/s. Shalimar Agencies Limited (CIN:L72100TG1981PLC114084), having its registered office address at 2nd Floor, Purva Summit, Isprout Business Centre, Survey No:8, Whitefield Road, Hitech city, Hyderabad, Telangana, 500081 as on 31-12-2021 (Post Scheme) is Rs.3,32,96,18,883/- (Three hundred and thirty two crores ninety six lakhs eighteen thousand eight hundred eighty three Rupees only)For which details are as follows:

S.No	PARTICULARS	Amount (In Rs)
1	Paid-up Capital	36,00,10,000
2	Add: Reserve and Surplus (Excluding Revaluation Reserve)	2,96,96,08,883
3	Less: Miscellaneous Expenditure	0
4	Total Networth	3,32,96,18,883
In Words: Three hundred and thirty two crores ninety six lakhs eighteen thousand eight hundred eighty three Rupees only		

Further, it is to certify that the computation of Net worth is based on the books, records and the proposed Scheme of Arrangement of ADV HEALTH TECHNOLOGIES LTD, New Jersey with SHALIMAR AGENCIES LIMITED, Hyderabad., submitted by the company.

The said certificate is true and correct to the best of our knowledge and as per information provided to our satisfaction.

For P C N & Associates
Chartered Accountants
FRN: 016016S


K Gopala Krishna
Partner

Membership No: 203605
UDIN:22203605AEOBLA6010



Place: Hyderabad
Date: 05-03-2022